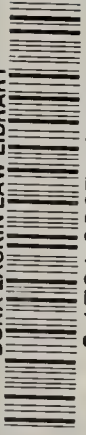


BORA LASKIN LAW LIBRARY



3 1761 03871 8490

University of Toronto Faculty of Law
The Law and Finance of Mergers and Acquisitions
Spring Term, 1995
Professors Daniels and Halpern and Mr. Balfour

SUPPLEMENTARY MATERIALS:
THE LAC TAKE-OVER BATTLE

University of Toronto Faculty of Law
The Law and Finance of Mergers and Acquisitions
Spring Term, 1995
Professors Daniels and Halpern and Mr. Balfour

SUPPLEMENTARY MATERIALS

THE LAC TAKE-OVER BATTLE:

Take-over bids for the outstanding common shares of Lac Minerals Ltd.
by American Barrick Resources Corporation
and Royal Oak Mines Inc.

TABLE OF CONTENTS

<u>Date</u>	<u>Document</u>	<u>Tab</u>
July 11, 1994	Royal Oak offering circular offering to purchase Lac shares	1
July 22, 1994	Lac directors' circular recommending rejection of Royal Oak offer	2
July 24, 1994	Royal Oak letter to Lac shareholders regarding Lac directors' response to Royal Oak offer	3
July 29, 1994	Barrick offering circular offering to purchase Lac shares	4
August 5, 1994	Lac directors' circular recommending rejection of Barrick offer	5
August 8, 1994	Lac directors' letter to Lac shareholders regarding Royal Oak offer	6
August 8, 1994	Royal Oak notice of variation and extension of its offer to purchase Lac shares	7
August 10, 1994	Lac directors' circular recommending rejection of Royal Oak varied offer	8
August 25, 1994	Barrick notice of variation and extension of its offer to purchase Lac shares	9



Digitized by the Internet Archive
in 2018 with funding from
University of Toronto

https://archive.org/details/lawfinanceofmerg00dani_0

August 26, 1994	Lac directors' circular recommending acceptance of Barrick varied offer	10	—
September 8, 1994	Barrick notice of extension of its varied offer to purchase Lac shares	11	?
September 22, 1994	Compulsory Acquisition Notice pursuant to section 188 of the <i>Business Corporations Act</i> (Ontario) (the "OBCA")	12	?
November 3, 1994	Notice pursuant to section 188(11) of the OBCA	13	?
	Newspaper reports	14	

